



Grant Application

The Wapello County Foundation grant can be completed electronically using the form below.

Please email completed application to samantha@sosb-ia.com.

Optional: A printed version of your completed application may still be delivered to South Ottumwa Savings Bank, Trust Department, 320 Church St., Ottumwa, IA 52501, if you so choose.

Application Checklist

- Copy of IRS nonprofit letter of determination for the organization or fiscal sponsor
- Endorsement of project by governing body of organization (if applicable)
- Project budget accompanied with copies of bids
- **REQUIRED organization financial statements**

Required organization financial statements:

- **The most recent balance sheet and profit/loss statement**
The *Statement of Financial Position* (sometimes called the balance sheet) is a financial statement that reports the assets, liabilities, and equity of the organization on a given date. The *Statement of Activities* (sometimes called the income statement, the profit and loss statement, or the income and expenses statement) summarizes the revenues, costs, and expenses incurred by the organization during a specific period of time.

If your organization does not have any of the above, please contact South Ottumwa Savings Bank for next steps.

(Governmental applicants should use department budget.)

Questions?

Please contact:

Samantha Ulin
South Ottumwa Savings Bank
Trust Department
(641) 683-6556
samantha@sosb-ia.com

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Organization Name *(required)*

Tax ID *(required)*

Phone *(required)*

Mailing Address *(required)*

City

State

Zip / Postal Code

Website

Additional Items *(required)*:

IRS Nonprofit Letter:

Bids for Project:

Project Budget:

Endorsements:

Financial Statements:

Primary Contact:

Organization Primary Contact *(required)*

This is the Executive Director, Board Chairperson, or Organization President

Organizational Role *(required)*

Phone *(required)*

Email *(required)*

Submission Information:

Application Contact's Name *(required)*

Who should we contact with questions regarding this specific application?

Organizational Role *(required)*

Phone *(required)*

Email *(required)*

Proposal Summary:

Proposal Title *(required)*

Proposal Summary Statement *(required)*

Please provide a 2-3 sentence summary of the project. (This may be used in publications such as the Community Foundation website, Annual Report, and other print or online publications.)

Total Project Budget Inclusive of all funding? *(required)*

Please enter a dollar amount

What is the amount of funding already committed to the program/project? *(required)*

Please enter a dollar amount

Amount requested from the Wapello County Foundation? *(required)*

Please enter a dollar amount

Program/Project Proposal Details:

Short summary description of the project. *(required)*

Reason for the project? *(required)*

Outline the relevant timelines for this project. *(required)*

How will this program/project impact the community? *(required)*

Provide a profile or a story of the people who will be helped? *(required)*

Is this a capital project? *(required)*

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What other support is being provided to this program/project? *(required)*

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